

Application List Opening Date

22-May-20

Application List Closing Date

29-May-20



JOINT LEAD ARRANGERS:



on behalf of



CORONATION MERCHANT BANK LIMITED

RC: 207138

Offer for Subscription

Up to ₦15,000,000,000

270 Days Series X Commercial Paper Issue

Issued at an Effective Yield of 7.2500% (Discount Rate of 6.8817%)

Orders must be made in accordance with the instructions set out in this document. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE

PARTICIPANT STATUS (PLEASE TICK <input checked="" type="checkbox"/>)		DATE (DD/MM/YYYY)	CONTROL NO. (FOR REGISTRARS' USE ONLY)
<input type="checkbox"/> Eligible Individual Investors <input type="checkbox"/> Fund Managers <input type="checkbox"/> Pension Fund Administrators <input type="checkbox"/> Insurance Companies <input type="checkbox"/> Investment/Unit Trusts <input type="checkbox"/> Multilateral/Bilateral Inst. <input type="checkbox"/> Market Makers <input type="checkbox"/> Staff Schemes <input type="checkbox"/> Trustees/Custodians <input type="checkbox"/> Stock-broking Firms <input type="checkbox"/> Resident Corporate Investors <input type="checkbox"/> Non-Residential Investors <input type="checkbox"/> Hedge Funds		2 0 2 0	
Declaration			
<input type="checkbox"/> I/We have the requisite knowledge, skill and experience in business, financial and investment matters <input type="checkbox"/> I/We am/are capable of evaluating the merits and risks of an investment in Coronation MB Series IV CP (the "Issue") <input type="checkbox"/> I/We confirm I/we have read the Programme Memorandum dated 20th April 2018 and that my/our Order(s) is/are made on the terms set therein <input type="checkbox"/> I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in the Pricing Supplement. <input type="checkbox"/> I/We have made an independent evaluation and judgment of all merits and risks before investing in the Issue and to the extent necessary, I/we have also made my/our own legal, tax, accounting and financial evaluation of the merits and risks of investing in the Issue <input type="checkbox"/> I/We have considered the suitability of the Issue as an investment in light of my/our own circumstances and financial condition and <input type="checkbox"/> I/We am/are able to bear the risks associated with investing in the Issue <input type="checkbox"/> I/We confirm I/we am/are an Eligible Investor, in accordance with the Rules prescribed by FMDQ Securities Exchange PLC. <input type="checkbox"/> I/We make this declaration believing same to be true.			

SIGNED BY: Name: _____

IN THE PRESENCE OF: Name: _____ Signature: _____ Date: _____

Address: _____

PARTICIPATION DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)

All orders must be for a minimum amount of ₦5,000,000 (Five million Naira) and in multiples of ₦1,000 (One Thousand Naira) thereafter.

SURNAME/CORPORATE NAME		OTHER NAMES (FOR INDIVIDUALS ONLY)	
FIRST NAME (FOR INDIVIDUALS ONLY)		OTHER NAMES (FOR JOINT APPLICANT ONLY)	
JOINT APPLICANT'S FIRST NAME (IF APPLICABLE)		OTHER NAMES (FOR JOINT APPLICANT ONLY)	
CONTACT PERSON (FOR CORPORATE APPLICANT)/NEXT OF KIN (FOR INDIVIDUAL APPLICANT)			
ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANTS(S) NAME. POST BOX NO. ALONE IS NOT SUFFICIENT)			
CITY		STATE	E-MAIL
		TEL NO:	

PARTICIPATION AND ALLOTMENT DETAILS

FACE VALUE

₦

Please credit my/our CSCS Account as detailed below to the extent of the Commercial Paper Notes are allotted

PARTICIPANT'S CSCS ACCOUNT NO.	CSCS MEMBER CODE:
CHN (CLEARING HOUSE NUMBER):	

BANK DETAILS

BANK NAME	BRANCH
ACCOUNT NO.	CITY/STATE

SIGNATURES

SIGNATURES	2ND SIGNATURE (CORPORATE/JOINT)	OFFICIAL SEAL/RC. NO.
NAME OF AUTHORISED SIGNATORY (Corporate only)	NAME OF SIGNATORY (Corporate/JOINT)	
DESIGNATION (Corporate only)	DESIGNATION (Corporate only)	